



**Status of Commerzbank Finance & Covered Bond S.A.
regarding tax and compliance regulations**

Dear Madam, dear Sir,

Luxembourg, 09.09.2020

we would like to inform you about the current status of Commerzbank Finance & Covered Bond S.A. (CFCB) regarding certain tax and compliance regulations i.e.:

- US Foreign Account Tax Compliance Act ("US FATCA")
- UK Crown Dependencies and Overseas Territories ("CDOT") Intergovernmental Agreement ("UK FATCA")
- Common Reporting Standard ("CRS")

This document may also provide necessary evidence for entity Self-Certification purposes. Please note that we are not able to respond to individual requests on entity Self-Certification. Upon request we will provide an update of this confirmation.

General:

CFCB is solely **tax resident in Luxembourg** and in particular subject to Luxembourg corporate income tax. Its current tax number for Luxembourg corporate tax purposes is **19892201415**.

US FATCA:

CFCB is a reporting Luxembourg financial institution under the Luxembourg Intergovernmental Agreement ("IGA") and is treated as a **Reporting Model 1 Foreign Financial Institution**. CFCB is registered with the Internal Revenue Service ("IRS") under the following **GIIN: G51Q21.00039.ME.442**.

UK FATCA:

CFCB is a Financial Institution under the Agreement between the Government of the United Kingdom of Great Britain and Northern Ireland and the respective Governments of the Crown Dependencies and Gibraltar. CFCB is **tax resident in Luxembourg**.

CRS:

CFCB is a **reporting financial institution and tax resident in Luxembourg** (see General).

Yours Sincerely,

COMMERZBANK Finance & Covered Bond S.A.

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Managing Director

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Head of Analytics & Regulatory Issues